

PRENUPTIAL AGREEMENT

Today's date: _____

How did you hear about our services?

BACKGROUND INFORMATION

YOU	U: FIANCÉ:
Full Name:	Full Name:
Pronouns:	Pronouns:
Former	Former
Name(s):	Name(s):
Address:	Address:
Mailing	Mailing
Address:	Address:
Future Address:	Future Address:
As of (date):	As of (date):
SSN:	SSN:
Date of Birth:	Date of Birth:
Home Phone	Home Phone
No:	No:
Work Phone No:	Work Phone No:
Hours:	Hours:
Cell No.	Cell No.
Email:	Email:
Emergency	Emergency
Contact:	Contact:
(Relationship)	(Relationship)
Emergency	Emergency
Phone:	Phone:

Date of wedding:			
0 -			

Place of wedding (city, county, state or country):

Are either you or your fiancé in the US military service? Explain:

Do you have a Will, Trust, and/or any Powers of Attorney documents?

Name and contact information for your fiancé's attorney:

CHILDREN

Child's Full Name	Birthdate	Age	SSN

Who are the children living with?

Do any children have special needs?

Explain:

Are there children from a previous marriage or relationship whose interests may be affected by a future divorce?

Explain:

Are you or your fiancé currently pregnant?

INCOME INFORMATION

	YOU:		FIANCÉ:	
Degree(s) Obtained:			Degree(s) Obtained:	
Occupation:			Occupation:	
Employed by:			Employed by:	
Address:			Address:	
Years employed	Hours/week		Years employed	Hours/week
Gross Salary:	\$	per	Gross Salary:	\$ per
Bonus:			Bonus:	
Net Salary:	\$	per	Net Salary:	\$ per
Other source or potential source of income?			Other source or potential source of income?	

COUNTY/STATE BENEFITS

Benefits received by you or your fiancé:

Cash Grant (AFDC or MFIP)	
Medical Assistance	
Minnesota Care	
Subsidized or sliding fee childcare	
Veterans Administration	
Social Security	
Unemployment Compensation	
Workers' Compensation	
Other, explain: (i.e. food stamps, daycare assistance)	

SUPPORT OBLIGATIONS

List all current support paid or received by you or your fiancé.

	YOU:	SPOUSE:
Child Support Paid		
Child Support Received		
Spousal Support Paid		
Spousal Support Received		
	HEALTH INFORMATION	
Who provides insurance? Yo	ou 🗆 Fiancé 🗆	
Through employment? Ye	es 🗆 No 🗆	
Who is covered by insurance?		
Type of insurance?		
Who is the provider?		
	BUSINESS INTERESTS	
Name of Company:		
Address:		
Phone:	Service or Product:	
Date Acquired:	Position Held:	
Cost of Investment:	Source of Investment:	
Directors/Officers:		
Other Partners:		
Stock Interest:		
Additional Information:		

REAL ESTATE

Home Address:	
Title held by: You □ Fiancé □	Both D Abstract or Torrens Property?
Legal Description:	
Date Purchased:	Purchase Price:
Monthly Payment:	Insurance:
Property Tax:	_Down Payment (amount and source):
Mortgage Balance:	Other Mortgages:
Market Value:	Source of Market Value:
Tax Assessed Value:	_Approximate Equity:
Address:	
Title held by: You 🛛 Spouse 🗆	Both D Abstract or Torrens Property?
Legal Description:	
Date Purchased:	_Purchase Price:
Monthly Payment:	Insurance:
Property Tax:	_Down Payment (amount and source):
Mortgage Balance:	Other Mortgages:
Market Value:	_Source of Market Value:
Tax Assessed Value:	_Approximate Equity:
Address:	
Title held by: You Spouse	Both D Abstract or Torrens Property?
Legal Description:	
Date Purchased:	Purchase Price:

Monthly Payment:	Insurance:
Property Tax:	Down Payment (amount and source):
Mortgage Balance:	Other Mortgages:
Market Value:	Source of Market Value:
Tax Assessed Value:	Approximate Equity:

STORED GENETIC MATERIAL

Have you or your partner, if any, ever been diagnosed as infertile, treated for infertility, or used or participated in assisted reproduction?

If so, explain:

Are you and/or your partner the owners of any store genetic material (e.g., egg(s), sperm, or embryo)?

If yes:

a. Describe the stored material.

b. Provide full contact information for the storage provider(s).

- c. Do you possess your contract with, and promotional or other written material provided by, the storage provider?
- d. Did, or do, you and your partner, have any agreement(s) about such stored material and, if so, please describe such agreement(s)?

e. Is/are such agreement(s) in writing?

f. Is any of the stored genetic material the biological material of anyone other than you and/or you spouse?

If so, please explain:

g. What are your wishes with respect to such material?

AUTOMOBILES AND OTHER MOTOR VEHICLES

Year/ Make/ Model	Name(s) on Title	In Possession of	Fair Market Value (KBB Private Party Sale)	Loam Amount	VIN	To Whom

PERSONAL ACCOUNTS

(e.g. checking, savings, certificates, stocks & bonds, safe deposit boxes, persons that owe you money, etc.)

Name(s) on Account	Account Type	Account Number	Bank or Institution	Approx. Value

RETIREMENT ACCOUNTS OR PLANS (e.g. IRA, Roth IRA, SEP IRA, SIMPLE IRA, 401k, 403b)

Name(s) on Account	Account Type	Account Number	Company	Current Value

PENSION PLANS

(Defined Benefit Plans)

Name(s) on Account	Company	Percent Vested	Date of Full Vesting	Projected Monthly Benefit	Estimated Present Value

Other Employee Benefits

Please list stock options, savings plans, profit sharing, commission, expense accounts, etc. you or your fiancé have through employment: ______

LIFE INSURANCE

Policy Holder	Policy Number	Company	Туре	Face Value	Beneficiary	Cash Value

Are you or your spouse the beneficiary of a Will, Trust, or Life Estate?

OTHER PERSONAL PROPERTY

(e.g. pets, antiques, artwork)

Description	Ownership	Fair Market Value	To Whom

Description	Ownership	Fair Market Value	To Whom

DEBTS: (INSTALLMENT/ROTATING)

Please provide the following information regarding any debts owed by yourself, your fiancé, or jointly (attach a credit report if possible.)

Creditor	Name(s) on Account	Incurred by Whom	Purpose	Balance	Monthly Payment

ADDITIONAL INFORMATION

If you and your fiancé are living in two separate places, briefly describe your living arrangement and how that will change after you are married. If not, please describe how your current living arrangement is divided, who does what and who pays the bills.

How do you and your fiancé plan on allocating income each of you earn?

How do you and your fiancé plan on handling living expenses?

Do you see any increase or decrease in salary for either you or your fiancé in the future?

Do you or your fiancé stand to inherit any assets in the near future?

REQUEST FOR DOCUMENTARY DATA

A complete picture of the assets and income for you and your fiancé is absolutely necessary. By providing us with the information and items requested below, you will **save time and money**, and assist us in preparing the necessary paperwork.

- 1. At least 5 consecutive paycheck stubs for both you and your fiancé.
- 2. Copies of your income tax returns, both state and federal, for the last 3 years.
- 3. Deeds, abstracts, or other documents showing the legal description of your homestead and any other real estate owned by you or your fiancé, individually or jointly.
- 4. Mortgage or contract for deed balance on homestead and any other real estate, along with the last monthly mortgage payment statement, if you have one.
- 5. Statements from bank accounts and certificates of deposit owned by you and your fiancé, individually or jointly for the last 6 months.
- 6. Statements and/or certificates from any stocks, bonds or mutual fund holdings owned by you and your fiancé, individually or jointly for the last 6 months.
- 7. Current copies of life insurance policy statements, including loans against them.
- 8. Current copies of statements from outstanding bills, loans, or credit cards for you and your fiancé.
- 9. Current statements from any pension, retirement program, profit sharing or investment program you or your fiancé is involved in through employment. Current statements from you and your fiancé's Individual Retirement Account(s) (IRA).
- 10. A copy of any financial statements or statements of net worth prepared by you, your fiancé, or your financial planner.
- 12. A copy of you and your fiancé's Social Security statement reflecting earnings and qualifications for retirement benefits.
- 13. A copy of cash flow or monthly budgets you or your fiancé has prepared.
- 14. Any other information you feel may be helpful in understanding your financial picture, i.e. a credit report.